

Code PDR
Company name Phat Dat Real Estate Development Corp
Date 08/20/2021
Subject Report on the use of capital of bonds

Content:

Phat Dat Real Estate Development Corp (PDR) has announced the use of capital of bonds as follows:

1. Purpose of capital use according to the issuance plan:

Bond code	Based on the bond issuance plan approved	Volume at par value (VND billion)	Bond issuance volume	Using purpose
PDRH2123001	Decision No.05 dated January 29, 2021	400	4,000	<ul style="list-style-type: none"> - To raise the scale of operations to finance real estate projects of subdivision 9 of Nhon Hoi eco-tourism urban area, Nhon Hoi economic zone, Binh Dinh province. - To finance to subsidiaries to implement the project of Trade Center and luxury apartments in Binh Duong, Binh Duong Province and the internal technical infrastructure project of Zone I (Ancient Zone).

PDRH2123002	Decision No.12 dated April 20, 2021	150	1,500	<ul style="list-style-type: none"> - To raise the scale of operations to finance real estate projects of subdivision 4, subdivision 2 and subdivision 9 of Nhon Hoi eco-tourism urban area, Nhon Hoi economic zone, Binh Dinh province. - To finance to subsidiaries to implement the project of Trade Center and luxury apartments in Binh Duong, Binh Duong Province and the internal technical infrastructure project of Zone I (Ancient Zone).
PDRH2123003	Decision No.17 dated May 04, 2021	130	1,300	<ul style="list-style-type: none"> - To raise the scale of operations to finance real estate projects of subdivision 4, subdivision 2 and subdivision 9 of Nhon Hoi eco-tourism urban area, Nhon Hoi economic zone, Binh Dinh province. - To finance to subsidiaries to implement the project of Trade Center and luxury apartments in Binh Duong, Binh Duong Province and the internal technical

				infrastructure project of Zone I (Ancient Zone).
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2. Progress of Capital use and disbursement:

3.1 For the purpose of capital use to invest in the project and capital restructuring: none

3.2 For the purpose of capital use to raise working capital:

No.	Purpose of capital use	Plan (VND)	Used (from 01/01/2021 to 06/30/2021 (VND))
1	To raise the scale of operations to finance real estate projects of subdivision 9 of Nhon Hoi eco-tourism urban area, Nhon Hoi economic zone, Binh Dinh province and to finance to subsidiaries to implement the project of Trade Center and luxury apartments in Binh Duong, Binh Duong Province and the internal technical infrastructure project of Zone I (Ancient Zone).	400,000,000,000	400,000,000,000
2	To raise the scale of operations to finance real estate projects of subdivision 4, subdivision 2 and subdivision 9 of Nhon Hoi eco-tourism urban area, Nhon Hoi economic zone, Binh Dinh province and to finance to subsidiaries to implement the project of Trade Center and luxury apartments in Binh Duong, Binh Duong Province and the internal technical infrastructure project of Zone I (Ancient Zone).	150,000,000,000	150,000,000,000
3	To raise the scale of operations to finance real estate projects of subdivision 4, subdivision 2 and subdivision 9 of Nhon Hoi eco-tourism urban area, Nhon Hoi economic zone, Binh Dinh province	130,000,000,000	18,241,435,281

	and to finance to subsidiaries to implement the project of Trade Center and luxury apartments in Binh Duong, Binh Duong Province and the internal technical infrastructure project of Zone I (Ancient Zone).		
Total		680,000,000,000	568,241,435,281

3.3 For the purpose of using capital from the green bond issuance in the local market: none.